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**TOWN HALL MEETING ON APRIL 19 TO DISCUSS NATION'S FIRST
PHYSICAL MARKETPLACE DEDICATED TO INTELLECTUAL PROPERTY**
*IP Enterprise Zone and IP Exchange Chicago Scheduled To Open Summer Of 2008; Created
in Cooperation with the Chicago Chamber of Commerce, City of Chicago & State of IL*

Chicago, IL – April 5, 2007 – Ocean Tomo, LLC, the Chicago-based provider of diversified intellectual property-related services, today announced that it will host a Town Hall Meeting to discuss plans for the Nation's first physical marketplace dedicated to Intellectual Property ("IP). The IP Enterprise Zone (the "Zone") and IP Exchange Chicago ("IPX Chicago") Town Hall Meeting will be held at the Swissotel Chicago on Thursday, April 19th from 10:00am – 12:00pm.

Created in cooperation with the Chicago Chamber of Commerce, the City of Chicago, and the State of Illinois, the Zone will be the Nation's first marketplace dedicated to technology licensing and other forms of IP monetization. The goal of the Zone is to create an efficient marketplace for IP-based transactions through the co-location of IP deal makers and transaction experts. The Zone is scheduled to open during the summer of 2008 and will facilitate technology transfer through a physical co-location of technology buyers, sellers, licensors and licensees as well as an IP exchange.

Within the Zone, IPX Chicago is planned as the world's first securities exchange with an IP focus. IPX Chicago will enable investor and company participation in a broad spectrum of IP-related financial products such as qualified equity listing/co-listing; IP-related indexes, futures and options; IP-backed bonds and securitizations; patent-rich company IPOs; and, new IP-based exchange-traded products.

All participants within the developing IP marketplace are encouraged to provide input into the development of this project. At this initial meeting representatives from Ocean Tomo, the

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financial community, as well as the City and State governments will present details for the Zone and Exchange opening the floor for questions, input and discussion.

For more information on the Town Hall Meeting, please contact Keith Cardoza at 312.327.4423 or kcardoza@oceantomo.com.

About Ocean Tomo, LLC

Established in 2003, Ocean Tomo, LLC (www.oceantomo.com) is a fully integrated intellectual capital merchant bank that specializes in understanding and leveraging intellectual property assets. The company provides advice in IP-related mergers and acquisitions, valuations, expert services, analytics and IP auctions. Ocean Tomo has offices in Chicago, San Francisco, Palm Beach, Orange County and Washington, DC. Subsidiaries of Ocean Tomo include: Ocean Tomo Capital, LLC, publisher of the Ocean Tomo 300[®] Patent Index (Amex: OTPAT); Ocean Tomo Capital Fund, LP -- a private equity investment fund; and Ocean Tomo Asset Management, LLC - a federally registered investment advisor offering hedge funds utilizing IP-based investment strategies.

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